Stephen Todd, CFBS, LACP

Financial Advisor and Mitchell Todd Financial Advisor

One constant in life is change. It's inevitable, sometimes inconvenient, maybe a relief, or terrifying. It is the flow of life that things never stay the same. Life is also unpredictable and things happen. It's important to surround yourself with a team ready to guide you step by step toward steady ground. A team that you can trust is committed to having your best interest at heart and can give you the confidence and peace of mind as you regain your footing. Equal parts of prepared planning, flexibility, and foresight based on historical data is key when it comes to your financial fitness.

Through our strategic alliance with Beth Robins, our team is here to assist you through a life change that perhaps left you in the dark on your own financial situation. Whether it was a divorce, death of a spouse, or even a career shift that took you by surprise, know that you don't have to suffer and worry alone. We are here for you!

Our goal as a team is to provide assistance as you build your own financial freedom. We have the skills, knowledge, and experience to meet you where you are, and work with you to pursue your established goals. Our personal goal is to become a lifetime resource for you.

If this applies to you or anyone you might know, please contact us to set up a meeting!

You do not need to navigate this chapter alone.

Beth Robins provides periodic referrals to Stephen and Mitchell Todd. Beth is a current client and is not compensated for these referrals.

Stephen Todd and Mitchell Todd are registered representatives and offers securities and investment advisory services through MML Investors Services, LLC. Member SIPC.

The Todd Group is not a subsidiary or affiliate of MML Investors Services, LLC or its affiliated companies.

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Main Area of Focus

- Investments
- Long Term Care
- Estate Planning
- Retirement

